

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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UNITED STATES OF AMERICA	:
Plaintiff	:
	:
	:
- v. -	:
	:
Mark Kaiser,	:
	:
Defendant.	:
-----X	

S1 04 Cr. 733 (TPG)

DECLARATION OF MARK P. KAISER

I, MARK P. KAISER, hereby declare:

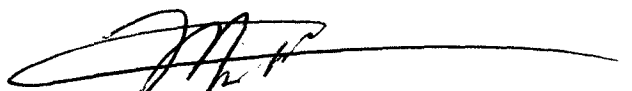
1. I am a defendant in the above-captioned action. I submit this declaration in support of the motions to withdraw appearances by Richard J. Morvillo and Peter H. White, of the law firm of Schulte Roth & Zabel LLP, on my behalf in this action.

2. I have retained new counsel to represent me in this action. My new counsel, Thomas J. McGonigle, entered a Notice of Appearance on my behalf on or about October 14, 2010.

3. I hereby consent to the Court entering an order permitting the withdrawal of Messrs. Morvillo and White as counsel of record for me in this action.

I declare under penalty of perjury that the foregoing is true and correct.

Executed: July 12, 2011


Mark P. Kaiser